

Advisors Insurance Brokers

11 Executive Park Drive, Clifton Park, NY

518-371-5522 - 800-695-8224

Fax: 518-371-6131

BROKER PROFILE

NY/National – Long-Term Care Brokers, Ltd.

Thank You, for your interest in our General Agency.

We protect our Agents Personal and Business Information and Never Share Information with anyone other than our Insurance Carriers.

Please Complete the below information and FAX this form back to 518-688-8139 Attn: Rich Altier our Licensing and Contracting Director 518-688-8129 or 1-800-695-8224

Bob Vandy

CLU, ChFC, LUTCF, CLTC – President Advisors Insurance Brokers
A New York Long Term Care Brokers, LTD Company
Direct Dial: 518.688.8105 Toll Free: 800.695.8224 x105 Fax: 518.371.6131 Executive Park Dr. Clifton Park, NY 12065

Date -> Name -> Agency Name > Assistant Name -> Mailing Address -> Work Phone # -> Cell Number → Fax Number -> Best Way to Contact you → SS#→ DOB → EMAIL: → Commissions are Paid to? -> Have you written a new Client Application? Please Provide Clients Name, Resident State, Company, Product and Application Date → List Insurance Carriers you are currently Appointed or have been Appointed, and have you submitted new business with any of these carriers in the last 6-months And what States were you appointed in -> SPECIAL INSTRUCTIONS →

Our Policy is Taking Care of You

Long-Term Care | Life | Disability | Annuities | Medicare | Benefits

Please Scan & Email or Fax to Rich Altier, Licensing Coordinator. RAltier@AdvisorsIB.com 518.371.6131

